

Income Documentation

- ☐ **Pay stubs** (last 2 months)
- ☐ **W-2 forms** (last 2 years)
- ☐ **Tax returns** (last 2 years, all pages)
- ☐ **1099 forms** (if self-employed or contractor)
- ☐ **Bank statements** (last 2-3 months, all accounts)
- ☐ **Investment account statements** (last 2-3 months)
- ☐ **Social Security award letter** (if applicable)
- ☐ **Disability income documentation** (if applicable)
- ☐ **Rental income documentation** (if applicable)
- ☐ **Alimony/child support documentation** (if applicable)

Employment Verification

- ☐ **Employment verification letter** (current employer)
- ☐ **Job offer letter** (if starting new job)
- ☐ **Business license** (if self-employed)
- ☐ **Profit and loss statements** (if self-employed, last 2 years)
- ☐ **Business tax returns** (if self-employed, last 2 years)

Asset Documentation

- ☐ **Bank account statements** (checking, savings, money market)
- ☐ **Investment account statements** (401k, IRA, brokerage)
- ☐ **Retirement account statements** (pension, 401k, IRA)
- ☐ **Real estate documentation** (if selling current home)
- ☐ **Vehicle titles** (if using as asset)
- ☐ **Other asset documentation** (valuables, collectibles)

Debt Documentation

- ☐ **Credit card statements** (last 2-3 months)
- ☐ **Loan statements** (auto, student, personal loans)
- ☐ **Mortgage statements** (if current homeowner)
- ☐ **HOA statements** (if applicable)
- ☐ **Child support/alimony documentation** (if applicable)